



▶ Formation

Create mobile forms
for any industry



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▶ Formation

Mobile Data Collection
for any industry

Build

A personalised suite
of digital forms

Collect

Data on iOS and
Android devices

Manage

Data in a secure
back office system

Does data
collection cause
problems on site,
in the field or on the
shop floor?

Every year businesses waste millions of pounds through inefficient paper filling, lost or inaccurate data and awkward data management processes.

Reliance on paperwork to manage data is inefficient, flouts environmental management principles and raises data security issues.

Choose **Formation Software** and receive a mobile forms software to build digital versions of any paper based forms used within your business.



Features and Functionality

Formation Software is compliant with the ISO 27001, Information Security Management, standard to manage your business data safely and securely. It adapts to the specific requirements of your business and its processes to both streamline and improve customer, workflow and data management.

Company branded

You can customise Formation to suit your own branding, colours and logos to present a professional appearance to your customers

Flexibility & scalability

Formation adapts to the needs of your business from departmental form creation to data management across a larger corporation

Ease of integration

Formation seamlessly integrates with your back office system or other leading ERP and CRM systems to enable a reliable flow of information throughout your business

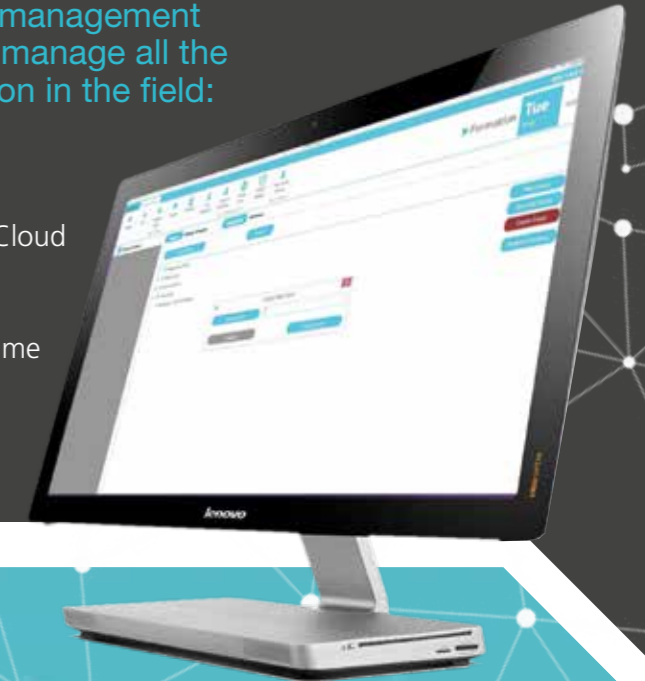
Compliance & security

Alongside ISO 27001 compliance, Formation Software is regularly Penetration Tested to ensure data collection and storage occurs in line with recognised UK standards

Formation Management Studio

The Formation Management Studio is a central management portal you'll use to build your unique forms and manage all the data collected by mobile workers using Formation in the field:

- > Simple 'drag and drop' form design
- > Full audit trail of all data
- > Secure storage on your internal server or the Formation Cloud
- > Personalise PDF outputs of completed forms
- > Generate management information reports
- > Push created forms to Formation Mobile devices in real time



Formation Mobile

Formation Mobile is available on both Apple and Android devices giving complete flexibility to field based staff in the secure, efficient collection of mobile data:

- > Available on Apple and Android devices
- > No Internet Connection required
- > Intelligent logic guides users through the form
- > Adapts to different languages
- > Dynamic data input fields (inc. Text, Numeric, Video and Audio)
- > PAF (Postcode Lookup) for UK addresses
- > Sync completed forms to the Formation Management Studio in real time

Formation Software in UK industry

The potential applications of **Formation Software** are limitless

You can either convert an existing paper document or create a new digital form from scratch. The software is adaptable to your business and flexible enough to accommodate any number of mobile data collection requirements from any industry, in the public, private and third sectors.

“
Formation Software has been invaluable in equipping our field based staff with a mobile toolkit to help them advise and support our customers more effectively. I have been very impressed by the quality of software provided.
”

Choose your **Formation** for your industry

- Retail
- Insurance
- Automotive
- Education
- Transportation and Warehousing
- And many more...
- Healthcare
- Agriculture
- Consultancy

Facilities Management

- > Budget and payment records
- > Equipment inventories
- > Security management forms

Engineering

- > Installation test forms
- > Initial design plans
- > Works orders

Market Research

- > Competitor benchmarking
- > Price elasticity testing
- > Consumer feedback

Local Authority

- > Tourist Information data
- > PCI/CPI data checks
- > Departmental expenditure logs

Manufacturing

- > Quality Control audit
- > Product Defect report
- > Production Information record



Formation

For any form, within any
industry

www.formation-software.com

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